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Section 16

INFORMATION AND COMMUNICATIONS

This section presents statistics on the usage, finances, and operations of the Postal Service and of various information and communications media: telephone, radio, television, newspapers, periodicals, and books. Sections 12 and 15 contain employment and payroll data for communications establishments.

The major sources for statistics on information and communications are the reports and records of the U.S. Postal Service, Federal Communications Commission, Hawaii State Department of Commerce and Consumer Affairs, and the U.S. Census Bureau. Earlier figures appear in *Historical Statistics of Hawaii*, Section 18. Data on communications for other states and for the nation as a whole are presented in the *Statistical Abstract of the United States*: 2007, Section 24.

Table 16.01-- INFORMATION ESTABLISHMENTS (NAICS 51): 2004

[Excludes most government employees, railroad employees, and self-employed persons. Statistics based on the North American Industry Classification System (NAICS) which replaced the Standard Industrial Classification (SIC) system used in the *County Business Patterns* prior to 1998. Therefore, comparability between the current data and data prior to 1998 may be limited]

NAICS code	Industry	No. of establish- ments	No. of paid employees for pay period including March 12	Annual payroll (\$1,000)
51	Information	593	10,370	481,271
511 5111	Publishing industries (except internet) Newspaper, periodical, book, directory	103	2,441	111,309
	publishers	91	2,356	106,662
5112	Software publishers	12	85	4,647
	Motion picture & sound recording industries	119	1,045	17,211
5121	Motion picture & video industries	102	988	14,399
5122	Sound recording industries	17	57	2,812
	Broadcasting (except internet)	44	1,133	48,159
5151	Radio & television broadcasting	43	(1/)	(D)
5152	Cable & other subscription programming	1	(2/)	(D)
	Internet publishing & broadcasting	21	(3/)	(D)
_	Telecommunications	217	4,377	242,549
5171	Wired telecommunications carriers	108	(4/)	(D)
5172	Wireless telecommunications carriers			
	(except satellite)	72	706	37,773
5173	Telecommunications resellers	16	59	1,705
5174	Satellite telecommunications	11	(5/)	(D)
5175	Cable & other program distribution	7	(6/)	(D)
5179	Other telecommunications	3	(2/)	(D)
518	Internet service providers, web search portals,			
	and data processing services	80	1,204	54,853
5181	Internet service providers and web search			
	portals	13	82	2,563
5182	Data processing, hosting, & related			
	services	67	1,122	52,290
519	Other information services	9	(5/)	(D)

D Withheld to avoid disclosing data for individual companies.

^{1/} Employment-size class, 1,000 to 2,499 employees.

^{2/} Employment-size class, 0 to 19 employees.

^{3/} Employment-size class, 100 to 249 employees.

^{4/} Employment-size class, 2,500 to 4,999 employees.

^{5/} Employment-size class, 20 to 99 employees.

^{6/} Employment-size class, 500 to 999 employees.

Source: U.S. Census Bureau, *County Business Patterns Hawaii:* 2004, CBP/04-13 (June 2006), table 2 http://www.census.gov/prod/2006pubs/04cbp/cb0400ahi.pdf> accessed December 7, 2006.

Table 16.02 -- INFORMATION (NAICS 51), BY KIND OF BUSINESS OR OPERATION: 2002

[Includes establishments with payroll. Statistics based on the North American Industry Classification System (NAICS) which replaced the Standard Industrial Classification (SIC) system used in Economic Censuses prior to the 1997 Economic Census]

NAICS code	Kind of business or operation	Establish- ments (number)	Receipts (\$1,000)	Annual payroll (\$1,000)	Paid employees, pay period including March 12 (number)
51	Information	594	(NA)	581,426	11,665
511 5111	Publishing industries (except Internet) Newspaper, periodical, book, and	96	308,764	135,651	3,016
5112	directory publishers Software publishers	88 8	299,866 8,898	132,978 2,673	2,981 35
512	Motion picture and sound recording industries	126	(NA)	18,805	1,316
5121 5122	Motion picture and video industries Sound recording industries	109 17	(NA) (NA) (NA)	16,331 2,474	1,262 54
515 5151 5152	Broadcasting (except Internet) Radio and television broadcasting Cable and other subscription	44 42	92,137 (D)	38,956 (D)	1,162 (1/)
3132	programming	2	(D)	(D)	(2/)
516 5161	Internet publishing and broadcasting Internet publishing and broadcasting	14 14	10,455 10,455	3,664 3,664	82 82
517 5171 5172	Telecommunications Wired telecommunications carriers Wireless telecommunications carriers	214 107	(NA) (3/)	336,354 246,785	4,849 2,915
5172	(except satellite) Telecommunications resellers	74 11	(3/) 10,494	46,317 2,384	1,017 84
5174 5175	Satellite telecommunications Cable and other program distribution	6 13	(D) (3/)	(D) (D)	(4/) (5/)
5179	Other telecommunications	3	(D)	(D)	(4/)
518	Internet service providers, web search portals, and data processing services	93	73,016	46,210	1,182
5181	Internet service providers and web search portals		15,925	3,610	128
5182	Data processing, hosting, and related services	73	57,091	42,600	1,054
					L

Continued on next page.

Table 16.02 -- INFORMATION (NAICS 51), BY KIND OF BUSINESS OR OPERATION: 2002 -- Con.

NAICS code	Kind of business or operation	Establish- ments (number)	Receipts (\$1,000)	Annual payroll (\$1,000)	Paid employees, pay period including March 12 (number)
519	Information (con.) Other information services Other information services	7	4,270	1,786	58
5191		7	4,270	1,786	58

NA Not available.

- D Withheld to avoid disclosing data of individual companies; data are included in higher level totals.
- 1/ 1,000 to 2,499 employees.
- 2/ 0 to 19 employees.
- 3/ Receipts not collected at this level of detail for multiestablishment firms.
- 4/ 20 to 99 employees.
- 5/ 500 to 999 employees.

Source: U.S. Census Bureau, 2002 Economic Census, Information, Geographic Area Series, Hawaii, EC02-51A-HI (March 2005), table 1.

Table 16.03 -- INFORMATION (NAICS 51), FOR COUNTY AND SELECTED URBAN PLACE: 2002

[Includes establishments with payroll. Statistics based on the North American Industry Classification System (NAICS) which replaced the Standard Industrial Classification (SIC) system used in Economic Censuses prior to the 1997 Economic Census]

Geographic area	Establishments (number)	Receipts (\$1,000)	Annual payroll (\$1,000)	Paid employees for pay period including March 12 (number)
State total	594	(NA)	581,426	11,665
Hawaii County Hilo Kailua	65 28 18	(NA) (NA) (NA)	25,646 12,752 10,767	712 375 256
Honolulu County	421	(NA)	503,316	9,523
Aiea	6	(NA)	1,360	84
Honolulu	305	(NA)	438,226	7,842
Kailua	16	(NA)	2,275	127
Kaneohe	12	(NA)	2,071	85
Mililani Town	7	(NA)	1,411	114
Pearl City	5	(NA)	2,174	82
Pupukea	3	(NA)	97	3
Wahiawa	4	(NA)	2,572	55
Waimalu	9	(NA)	3,470	148
Kauai County	27	(NA)	27,670	730
Lihue	10	(NA)	5,927	163
Maui County	81	(NA)	24,794	700
Kahului	21	(NA)	13,123	354
Kihei	14	(NA)	1,344	50
Lahaina	12	(NA)	3,114	81
Wailuku	8	(NA)	2,907	72

NA Not available.

Source: U.S. Census Bureau, 2002 Economic Census, Information, Geographic Area Series, Hawaii, EC02-51A-HI (March 2005), tables 1, 3, and 4.

Table 16.04-- NUMBER OF POST OFFICES AND STATIONS, BY ISLAND: SEPTEMBER 30, 2006

		Cost Ascertainment Group (CAG) 1/				Stations	
Island	Total	A-G 2/	H-J 3/	K 4/	L 5/	Classified 6/	Contract 7/
State total	125	38	26	8	-	35	18
Hawaii	32	9	14	2	-	3	4
Maui	12	9	1	-	-	2	-
Lanai	1	-	1	-	-	-	-
Molokai	5	1	-	4	-	-	-
Oahu	56	13	4	-	-	27	12
Kauai	19	6	6	2	-	3	2
Niihau 8/	-	-	-	-	-	-	-

^{1/} Changes in CAG assignments are made at the beginning of the fiscal year. They are determined by the gross revenue from the prior fiscal year as follows: Gross revenue is divided by a revenue unit factor. The revenue unit factor represents the average revenue from mail and special services, including fees, per one thousand pieces of originating mail and special services transactions. CAGs range from A to L.

- 2/ Formerly called First-class offices.
- 3/ Formerly called Second-class offices.
- 4/ Formerly called Third-class offices.
- 5/ Formerly called Fourth-class offices.
- 6/ Staffed by career postal employees.
- 7/ Operated under a contractual agreement between the Postal Service and an individual contractor.
- 8/ Niihau is served by the Makaweli Post Office on Kauai.

Source: U.S. Postal Service, Honolulu District, records.

Table 16.05-- POSTAL SERVICE: 1997 TO 2006

[Fiscal year ending September 30]

Year	Post offices, September 30	Stations, September 30 1/	Gross postal receipts (\$1,000)	Pieces of mail 2/ (millions)
1997	72	59	172,714	549
1998	72	58	172,714	556
1999	72	61	174.958	560
2000	72	63	176,923	551
2001	72	63	179,182	542
2002	72	63	180,761	540
2003	72	53	193,335	535
2004	72	53	193,148	584
2005	72	53	193,361	588
2006	72	54	193,574	592

^{1/} Includes both classified and contract stations (see preceding table).

Source: U.S. Postal Service, Honolulu District, records.

^{2/} Originating in Hawaii.

Table 16.06-- TELEPHONE STATISTICAL SUMMARY: 1984 TO 2006

Subject	Number or percent
Telecommunications revenues (million dollars):	
1995	775
1996	841
1997	930
1998	969
1999	1,009
2000	1,177
2001	1,207
2002	1,200
2003 1/	1,212
2004	1,196
Telephone penetration: 2/	
1984	93.5
1997	94.5
1998	95.4
1999	96.3
2000	94.7
July 2001 3/	96.9
November 2002 3/	96.9
2003	97.3
2004	95.4
2005	94.8
Mobile wireless telephone subscribers:	
Dec. 1999	288,425
June 2000	454,364
Dec. 2000	524,291
June 2001	543,283
Dec. 2001	595,721
June 2002	640,247
Dec. 2002	689,857
June 2003	732,262
Dec. 2003	771,023
June 2004	819,262
Dec. 2004	880,965
June 2005	935,189
Dec. 2005	983,998
June 2006	1,011,076

^{1/} Revised from previous Data Book.

Source: Federal Communications Commission, *Trends in Telephone Service*, various issues. See http://hraunfoss.fcc.gov/edocs_public/attachmatch/DOC-270407A1.pdf> accessed April 30, 2007

^{2/} Annual average percentage of households with telephone service.

^{3/} Percentage of households with telephone service (not annual average).

Table 16.07-- PERCENT OF HOUSEHOLDS WITH A TELEPHONE, COMPUTER, AND INTERNET USE: 1997 TO 2003

	Telep	hone	Computer		Internet use	
Year	U.S.	Hawaii	U.S.	Hawaii	U.S.	Hawaii
1997 1998 2000 2001 2003	93.8 94.1 (NA) (NA) (NA)	94.1 93.2 (NA) (NA) (NA)	36.6 42.1 51.0 1/ 56.5 61.8	34.6 42.3 52.4 63.1 63.3	18.6 26.2 41.5 1/ 50.5 54.6	(NA) 27.9 43.0 55.2 55.0

NA Not available.

Source: National Telecommunications and Information Administration, Falling Through the Net: Defining the Digital Divide, July 8, 1999; Falling Through the Net II: New Data on the Digital Divide, July 1998 http://www.ntia.doc.gov/ntiahome/digitaldivide; Falling Through the Net: Toward Digital Inclusion, October 2000 http://www.ntia.doc.gov/ntiahome/fttn00/Falling.htm; A Nation Online: How Americans are Expanding Their Use of the Internet, February 2002, http://www.ntia.doc.gov/ntiahome/dn/hhs/TableH1.htm and

^{1/} Revised from previous Data Book.

http://www.ntia.doc.gov/ntiahome/dn/hhs/TableH2.htm accessed November 14, 2003; *A Nation Online: Entering the Broadband Age*, September 2004,

http://www.ntia.doc.gov/reports/anol/index.html accessed June 10, 2005 and

U.S. Census Bureau, Statistical Abstract of the United States: 2004-2005 (p. 732).

Table 16.08-- CABLE TELEVISION SYSTEMS, SUBSCRIBERS, AND REVENUES, BY COUNTY: 2000 TO 2006

[As of December 31]

Category			Cou	inty	
and year	State	Hawaii	Maui	Honolulu	Kauai
Number of systems					
2000	9	3	3	1	2
2000	9	3	3		2
2001	9	3	3		2
2002	1/ 6	2	2		1
	1/ 6	2	2		
2004		2	2	•	1
2005	1/ 6	2	2	1 1	1
2006	1/ 6	2	2	1	1
Subscribers					
2000	363,801	34,974	47,695	262,681	18,451
2001	368,424	36,436	48,442	264,871	18,675
2002	377,652	37,741	49,202	269,681	21,028
2003	383,342	37,921	49,918	274,416	21,087
2004	389,498	38,991	50,814	278,336	21,357
2005	394,184	38,955	51,626	282,225	21,378
2006	407,299	46,274	52,937	284,038	24,050
	,	7,-7	-,		_ 1,555
Basic service					
revenue (\$1,000)					
2000	112,831	13,717	14,409	78,158	6,547
2001	123,083	14,482	15,761	85,830	7,010
2002	130,675	15,016	16,809	91,301	7,549
2003	137,325	15,821	18,012	95,401	8,091
2004	145,527	16,722	18,903	101,318	8,582
2005	153,095	17,883	19,861	106,248	9,102
2006	161,329	19,181	20,997	111,308	9,842
	·		-		-

^{1/} Although 6 systems, only 1 cable operator (Oceanic Time Warner Cable of Hawaii). Source: Hawaii State Department of Commerce and Consumer Affairs, Cable Television Division, records.

Table 16.09-- RADIO AND TELEVISION BROADCASTING STATIONS IN OPERATION, 1925 TO 2007, AND BY COUNTY, 2007

	Commercial			Publ	ic or educat	ional
Date and county	АМ	FM	TV 1/	АМ	FM	TV 1/
1925: January 1	2	_	-	_	-	_
1930: January 1	1	-	-	-	-	-
1935: January 1	2	-	-	-	-	-
1940: January 1	3	-	-	-	-	-
1945: January 1	4	-	-	-	-	-
1950: June 7	12	-	-	-	-	-
1955: January 1	13	1	3	-	1	-
1960: January 1	17	1	7	-	2	-
1965: January 1	23	2	10	-	-	-
1970: January 1	25	4	10	-	1	2
1975: January 1	26	5	10	-	1	2 2 2
1980: January 1	25	10	10	-	1	2
1985: June 30	26	17	13	-	2	2
1990: June 30	28	21	19	-	3	2
1995: June 30	29	33	20	1	3	2 2 2
2000	28	40	23	1	7	2
2001	28	40	23	1	7	2
2002	31	45	23	1	8	2
2005: June 14	32	46	25	-	9	2 2
2006: June 20	31	45	25	-	10	2
2007: June 19	31	47	25	-	11	2
COUNTY: 2007						
Hawaii	7	15	6	-	3	-
Maui	4	9	5	-	1	1
Honolulu	18	16	14	-	4	1
Kauai	2	7	-	-	3	-

^{1/} Includes satellites but excludes translators and cable television.

Source: Robert C. Schmitt, *Historical Statistics of Hawaii* (University Press of Hawaii, 1977), p. 482; Federal Communications Commission, Field Operations Bureau, Honolulu, records; R.R. Bowker, *Working Press of the Nation*, Vol. 3, TV & Radio Directory, annual (for 2000-2002) and Federal Communications Commission, Media Bureau, Internet Queries (for 2005-07), http://www.fcc.gov/mb/> accessed June 19, 2007.

Table 16.10-- NUMBER OF DAILY NEWSPAPERS, BY PLACE OF PUBLICATION AND LANGUAGE: 1975 TO 1999

[The earliest daily newspaper in Hawaii, *The Daily Hawaiian Herald*, first appeared September 4, 1866 and was discontinued December 21, 1866. Permanent dailies were initially published in 1882. Five-year statistics from 1885 to 1975 appear in *Historical Statistics of Hawaii* (1977), table 18.5].

Subject	1975	1980	1985	1990	1995	1999
Totala	7	6	9	9	10	1/ 11
Totals	7	0	9	9	10	1/ 11
Language:						
Chinese	2	1	1	1	1	1
English	3	3	6	6	6	6
Hawaiian	-	-	-	-	-	-
Japanese 2/	2	2	1	1	1	1
Korean	-	-	1	1	2	3
Place of publication:						
Honolulu, Oahu	6	5	5	5	6	7
Hilo, Hawaii	1	1	1	1	1	1
Kailua-Kona, Hawaii	-	-	1	1	1	1
Lihue, Kauai	-	-	1	1	1	1
Wailuku, Maui	-	-	1	1	1	1

^{1/} Revised from previous Data Book.

Source: Aloha United Way, *Hawaii Media Guide* for 1977-1985; *Hawaii All-Media Publicity Guide*, 1987, 1991, 1996 and 1997; Helen G. Chapin, *Guide to Newspapers of Hawai'i 1834-2000* (Hawaiian Historical Society, 2000).

^{2/} Includes English section.

Table 16.11-- NUMBER OF NEWSPAPERS, TOTAL AND DAILY: 1834 TO 2000

Year	Total	Daily	Year	Total	Daily
1834 1/	2	_	1920	56	11
1835	1	-	1925	52	7
1840	2	-	1930	61	6
1845	5	-	1935	62	8
1850	4	-	1940	70	7
1855	5	-	1945	82	8
1860	9	-	1950	91	7
1865	5	-	1955	100	7
1870	11	-	1960	102	7
1875	7	-	1965	102	7
1880	10	-	1970	132	7
1885	20	4	1975	140	7
1890	20	5	1980	152	6
1895	35	7	1985	140	9
1900	43	8	1990	149	9
1905	50	11	1995	152	10
1910	54	7	2000	135	10
1915	48	8			

^{1/} The two earliest newspapers in Hawaii were both established in 1834.

Source: Robert C. Schmitt, *Historical Statistics of Hawaii* (The University Press of Hawaii, 1977), table 18.5; Helen G. Chapin, *Guide to Newspapers of Hawai'i 1834-2000* (Hawaiian Historical Society, 2000), pp. 127-226.

Table 16.12-- AVERAGE PAID CIRCULATION OF DAILY AND SUNDAY ENGLISH-LANGUAGE NEWSPAPERS: 2002-2003 TO 2005-2006

[Averages for 12-month periods ended in March. Foreign-language daily newspapers, not included in this table, are the *Hawaii Hochi*, Japanese and English; *The Joong-Ang Daily News*, *Korea Times/Han Kook Ilbo* and *Korea Central Daily*, Korean; and *United Chinese Press*, Chinese]

Newspaper	2002-2003	2003-2004	2004-2005	2005-2006
Daily				
The Honolulu Advertiser 1/	145,705	143,983	143,271	143,740
Honolulu Star-Bulletin 2/	60,678	60,331	64,041	65,167
Hawaii Tribune-Herald (Hilo) 3/	(NA)	(NA)	(NA)	(NA)
West Hawaii Today (Kailua-Kona) 3/	(NA)	12,369	(NA)	(NA)
Maui News (Wailuku) 4/	(NA)	(NA)	(NA)	(NA)
Garden Island (Lihue) 5/	8,117	8,488	8,879	(NA)
Sunday morning				
The Honolulu Advertiser	168,335	165,481	162,388	158,304
Honolulu Star Bulletin	61,644	64,685	61,688	62,443
Hawaii Tribune-Herald (Hilo)	(NA)	(NA)	(NA)	(NA)
West Hawaii Today (Kailua-Kona)	(NA)	15,965	(NA)	(NA)
Maui News (Wailuku)	(NA)	(NA)	(NA)	(NA)
Garden Island (Lihue)	9,089	9,156	9,250	(NA)

NA Not available.

- 1/ Morning and afternoon, Monday through Saturday. The afternoon edition began on March 15, 2001.
- 2/ Afternoon, Monday through Saturday. New owner Oahu Publications began to publish on March 15, 2001. Morning, midday, and final editions, different areas, Monday through Saturday. The Sunday edition began on April 1, 2001.
 - 3/ Morning, Monday through Sunday effective June 4, 2004.
- 4/ Afternoon, Monday through Friday. The *Maui News* became a morning paper on July 24, 2000. The Saturday editon began on March 10, 2001.
- 5/ Afternoon, Monday through Friday. As of September 2000, a Saturday morning edition. As of October 2001, morning, Monday through Saturday.

Source: Data provided by newspaper publishers to Hawaii State Department of Business, Economic Development & Tourism.

Table 16.13-- POSTAGE RATES AND NEWSPAPER PRICES, FOR HONOLULU: 1990 TO 2007

[In cents. As of July 1]

	Domestic f	tage rates	Newspaper price 1/			
	Letters				Sunday	
Year	First ounce	Each added ounce	Postal and post cards	Daily	The Honolulu Advertiser	Honolulu Star-Bulletin
1990	25	20	15	35	125	(X)
1991	29	23	19	35	125	(X)
1992	29	23	19	35	150	(X)
1993	29	23	19	50	150	(X)
1994	29	23	19	50	150	(X)
1995	32	23	20	50	150	(X)
1996	32	23	20	50	175	(X)
1997	32	23	20	50	175	(X)
1998	32	23	20	50	175	(X)
1999	33	22	20	50	175	(X)
2000	33	22	20	50	175	(X)
2001	34	23	21	50	175	(X)
2002	37	23	23	50	175	75
2003	37	23	23	50	175	75
2004	37	23	23	50	175	75
2005	37	23	23	50	175	75
2006	39	24	24	50	175	75
2007	41	2/ 17	26	50	175	75

X Not applicable.

Source: Postal rates from U.S. Census Bureau, *Statistical Abstract of the United States:* 2002, table 1094, and U.S. Postal Service, *Rates and Fees*, see also http://www.usps.com/rates/welcome.htm.

Newspaper rates from *The Honolulu Advertiser* and Oahu Publications and Hawaii State Department of Business, Economic Development & Tourism survey.

^{1/} Street sales, for *The Honolulu Advertiser* (daily, Oahu, all years), *Honolulu Star-Bulletin* (daily, all years), the Sunday *Star-Bulletin and Advertiser* (through February 27, 1993), and the Sunday *The Honolulu Advertiser* (beginning March 7, 1993). The *Honolulu Star-Bulletin*, under new owner Oahu Publications, began to publish on March 15, 2001, with the first Sunday edition on April 1, 2001.

^{2/} For weight not over 2 ounces \$0.58, for weight not over 3 ounces \$0.75, for weight not over 3.5 ounces \$0.92, and for weights over 3.5 ounces flat-size rates are used.

Table 16.14-- BOOKS AND SCHOLARLY JOURNALS PUBLISHED BY THE UNIVERSITY OF HAWAII PRESS: 1991 TO 2006

	Published titles 1/		New books and journals published 2/			
Year	Cumulative total 3/	In print	Books	Scholarly journals	Volumes sold 2/	Book sales revenues 2/ (dollars)
1991	1,024	705	53	12	365,790	2,721,480
1991	,	703 717	48	12	,	· · · · · · · · · · · · · · · · · · ·
1992	1,072	717	51	12	350,274	2,611,388
	1,123			· -	354,063	2,859,494
1994	1,183	772	60	13	378,807	2,960,051
1995	1,257	790	74	13	385,673	3,014,268
1996	1,323	823	54	12	374,168	2,896,316
1997	1,402	833	65	12	322,378	3,182,690
1998	1,486	818	84	12	290,199	3,042,984
1999	1,572	897	83	12	272,407	3,365,336
2000	1,650	930	82	12	320,509	3,340,336
2001	1,748	1,003	84	12	316,978	3,583,534
2002	1,854	1,063	93	13	299,272	3,632,013
2003	1,948	1,113	83	14	310,407	3,221,852
2004	2,052	1,169	88	14	307,481	3,769,678
2005	2,143	1,209	78	13	282,093	3,595,126
2006	2,233	1,294	78	14	321,672	4,002,717

^{1/} As of June 30. Excludes journals.

Source: The University of Hawaii Press, Annual Report and records.

^{2/} Year ending June 30.

^{3/} Includes books and other media, but not journals.